

Tea Market Report: Sale 15 of 13th - 14th April 2026

Good general demand prevailed in the market for the 147,820 packages (10.05m/kgs) on offer; remained unsold.

Leaf Grades (M2 & M3)

Offerings - 75,840 packages (5.03m/kgs) – 24.95% unsold.

BP1:

Best – Irregular support varying between easier by up to USC44 with some teas firm to USC10 above previous levels.

Brighter – Ranged between USC20 dearer for some teas while others were easier by up to USC10.

Mediums – KTDA mediums were steady to dearer by up to USC14 but few select invoices shed by up to USC5 while plantation mediums gained by up to USC10.

Lower Medium – Well sought after advancing by up to USC10 to easier by USC4 for some lines.

Plainer – Better categories were well competed for gaining up to USC9 with others were irregular varying between USC6 dearer to easier by up to USC15.

PF1:

Best – Steady to mostly easier by up to USC12.

Brighter – Irregularly shed by up to USC10.

Mediums – KTDA mediums were firm to USC9 above previous rates to easier by up to USC4 with plantation mediums irregular varied between USC9 dearer to easier by up to USC3.

Lower Medium – Firm to USC12 dearer to easier by up to USC8.

Current and Future Fresh Auction Offerings

Country	Sale 15 13 - 14 April'26		Sale 15 14 - 15 April'25		Sale 16 20 - 21 April'26		Sale 17 27 - 28 April'26	
	MG	SG	MG	SG	MG	SG	MG	SG
Kenya	96,120	6,280	116,600	10,840	107,460	7,560	119,000	8,140
Uganda	8,200	7,080	9,080	5,039	8,480	7,320	8,520	8,100
Tanzania	0	0	2,040	40	280	0	280	0
Rwanda	6,600	540	9,600	840	7,320	580	7,400	560
Burundi	0	140	1,520	360	360	200	761	240
Zambia	0	0	0	0	0	0	0	0
Malawi	0	0	0	0	0	0	0	0
Madagascar	0	0	0	0	0	0	0	0
Zimbabwe	0	0	0	0	0	0	0	0
D R Congo	0	0	0	0	0	0	0	0
Mozambique	0	0	0	0	0	0	0	0
Ethiopia	0	0	0	0	0	0	0	0
Reprints	21,440	1,160	38,700	560	8,360	2,258	5,710	480
Total	110,920	14,040	138,840	17,119	123,900	15,660	135,961	17,040
	124,960		155,959		139,560		153,001	

Plainer – Irregular enquiry varying between USC4 dearer to easier by up to USC9.

Dust Grades (M1)

Offerings - 56,720 packages (4.25m/kgs) – 17.21% unsold.

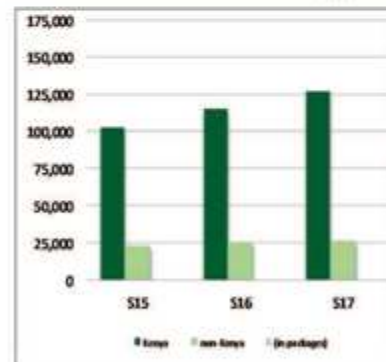
PDUST:

Best – Mostly lost by up to USC7.

Brighter – Were irregular and varied between steady to mostly easier by up to USC13.

Mediums – KTDA mediums were generally firm to USC12 above previous rates with select teas irregularly easing by up to USC7. Plantation mediums irregularly shed by up to USC5.

Lower Medium – Steady to USC10 above previous levels to easier by up to USC8.



Plainer – Irregular ranging between firm to dearer by up to USC7 to mostly easier by up to USC8.

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DUST1:

Best—More irregular ranging between USC13 above previous level to easier by upto USC 14.

Brighter—Irregularly lost by upto USC15.

Mediums—KTDA medium saw irregular enquiry varying between firm to USC9 dearer to USC15 below previous level with plantation mediums well competed for at USC8 dearer to easier by upto USC24.

Lower Medium—Werer dearer by upto USC4 to easier by USC5.

Plain—Appreciated by upto USC14

Secondary Grades (S1) Offerings—15,260 packages (0.76m/kgs) —5.64% unsold.

In the Secondary Catalogues, BPswere firm while PFSweredearer. Clearwellsorted coloury Faningsstendedeasier while similarDUSTsweresteady. Other Faningsheldvalue withDUSTsfirm butafewlinessold above previous rates. BMFSwerewell absorbed

Markets Pakistan Packers and Bazaar were active with strong support from Egyptian Packers; Yemen and other Middle Eastern countries—maintained enquiry. Kazakhstan and other CIS states were less active while Afghanistan maintained interest. UK were active but selective while Russia showed less support with South Sudan operating. Local Packers were absent while Somalia were active at the lower end of the market.

Mombasa Auction Hammer Market Analysis - Sale No 15/2026											
Category (Best)	Percentage of volume sold	Average Price range (for the market within the category)		Min-Max Price per grade							
		Min	Max	BP1		PF1		PD		DUST1	
				Min	Max	Min	Max	Min	Max	Min	Max
1 Best	66%	2.92	3.28	2.7	3.45	2.92	3.6	2.82	3.32	2.78	3.73
2 Below Best	73%	2.48	3.22	2.04	3.48	2.65	3.32	2.25	3.23	2.38	3.24
3 Good	93%	2.04	2.66	1.73	2.15	2.05	2.86	2.05	2.89	1.75	2.68
4 Best Medium	89%	1.72	2.17	1.66	1.83	1.8	2.48	1.7	2.08	1.6	1.84
5 Medium	80%	1.48	1.97	1.44	1.82	1.45	2.3	1.4	1.87	1.33	1.71
6 Lower Medium	92%	1.08	1.73	1.02	1.67	1.07	1.74	1.35	1.68	1.25	1.44
7 Plain	75%	0.89	1.84	0.98	1.62	0.86	1.86	1.07	1.85	1.18	1.3
Totals	81%	0.89	3.28	0.98	3.48	0.86	3.6	1.07	3.32	1.18	3.73

Category (Best)	Percentage of Total Sold	Average Price per grade									
		BP1		PF1		PD		DUST1		Totals	
		Kgs	Avg	Kgs	Avg	Kgs	Avg	Kgs	Avg	Kgs	Avg
1 Best	11%	77095	2.95	371168	3.15	221933	3.04	69532	3.29	739728	3.1
2 Below Best	27%	196573	2.68	909698	2.9	533414	2.72	240150	2.76	1879835	2.81
3 Good	36%	242967	1.93	1003088	2.57	948390	2.15	272061	2.07	2466906	2.29
4 Best Medium	11%	54350	1.75	323468	1.98	345440	1.84	12960	1.7	738028	1.89
5 Medium	10%	70152	1.66	254098	1.81	284504	1.69	69172	1.57	677926	1.72
6 Lower Medium	4%	36712	1.16	80800	1.39	121360	1.33	49156	1.34	288028	1.33
7 Plain	2%	13360	1.14	70860	1.31	56480	1.48	13200	1.23	153900	1.35
Totals	100%	691019	2.16	3013180	2.55	2511521	2.2	726231	2.3	6941951	2.36

Courtesy : Tea Brokers East Africa Limited